

Effectively Communicate & Implement Retirement Income Solutions

EDUCATION PARTNER





Designed for plan advisors, NAPA's new Retirement Income for 401(k) Plans ($RI(k)^{TM}$) Certificate Course builds on foundational knowledge while giving you the tools needed to seamlessly navigate and understand a variety of retirement income plans.

WHAT YOU LEARN

- · Gain a holistic understanding of retirement income solution needs
- · Effectively communicate ideas and terminology
- · Assess risks and identify optimal solutions for stakeholders
- · Monitor plan progress and ensure proper outcomes are achieved
- Determine strategies for ongoing learning

HOW IT'S PRESENTED

STREAMLINED CONTENT

Small chunks of information make topics easier to learn and more accessible to less experienced professionals

RESOURCE MATERIALS

Additional reference materials and brief advisor challenges test and reinforce mastered concepts and information

REAL-LIFE EXAMPLES

Case studies enhance comprehension and retention

A SELF-PACED EXPERIENCE

It's online and interactive, so you control how fast learning takes place

THE NEXT STEP

Empower yourself to give plan sponsors and participants a clear and successful path to sustainable retirement income! To get started, visit naparik.org and use the promo code NAPARIK_BROADRIDGE.

Questions? Contact Katie Sheliga at KSheliga@usaretirement.org

